

CLOUD OR SELF-HOSTED



infinity^{ECM}

ALL-IN-ONE BUSINESS MANAGEMENT SOFTWARE

APPCRO



Shift into Digital!

Take advantage of our award-winning Content Services Platform (CSP) to significantly digitalize your business, with 20+ fully integrated and modular subsystems, to cover all the needs of a modern business.

www.infinityecm.com

Introduction to: Infinity ECM platform



Supported 16+ languages

- English
- French
- Spanish
- German
- Italian
- Portugese
- Polish
- Romanian
- Turkish
- Croatian
- Chinese
- Korean
- Japanase
- Arabic





infinity ECM





PLATFORM SUBSYSTEMS

WWW.INFINITYECM.COM

-  COLLABORATION (TASKS, EVENTS, ACTIVITIES)
-  HUMAN RESOURCES & TRAVEL MANAGEMENT
-  SALES MANAGEMENT
-  CONTRACT MANAGEMENT
-  PROJECT MANAGEMENT
-  INVOICE (AP, AR) MANAGEMENT
-  MARKETING MANAGEMENT
-  CORPORATE GOVERNANCE, RISK AND COMPLIANCE



-  DATA PROTECTION & COMPLIANCE MANAGER
-  360° CUSTOMER VIEW & E-MAIL TICKETING
-  DOCUMENT, RECORDS & CASE MANAGEMENT
-  PROCUREMENT MANAGEMENT
-  ENTERPRISE ASSET MANAGEMENT
-  INTRANET PORTAL & EXTERNAL PORTALS
-  CONTACT CENTER & CALL MANAGEMENT
-  SERVICE DESK MANAGEMENT

APPPCRO



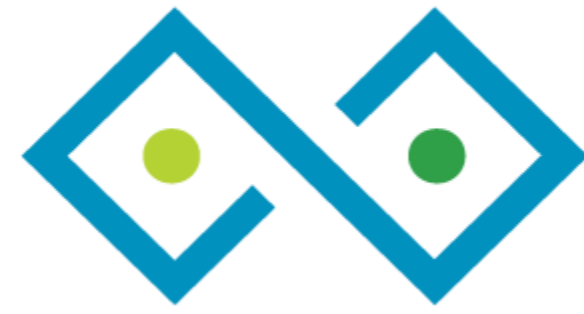
Infinity ECM platform – Main advantages

- **Out of the box Cloud or On-Premise (local) 20 in 1 Business Management Software.**
- Multifunctional and fully modular web solution with 20 sub-systems & 200+ modules.
- **Consolidates, optimizes, reduces (number & cost) of company software infrastructure.**
- Multilingual (16+ languages) & globally available over Cloud or official local partners.
- **Supports, improve & extend more than 20 business processes in every organization.**
- A fully responsive software solution (easy to use on desktop, tablet and mobile devices).
- **Easy integrations & extensions for different software products (ERP, HRM, PLM, WMS).**
- Different platform versions are suitable for small (Cloud), middle and big organizations.
- **Platform Solutions: ECM/CSP, CRM, DMS, RMS, BPM, CMS, ITSM, EAM, KMS, GRC, PM.**
- Flexible enterprise architecture based on Web API services and plug-in management.
- **Multi-org & Multi-company support (one system for many group-related companies).**
- Up to 30% increase in work productivity (better task management, collaboration, and work records, verifications & document approvals, digitization of documents & templates, portals, easy online availability).
- **Up to 30% savings on gross2 salaries of employees who use the Infinity ECM platform at day work job.**
- Microsoft based solution (On-prem requires MS Win App. Server, MS SQL Express, no extra MS CAL licenses).
- **Fast and easy digital process transformation (fast 1-3 months implementation and simple API integration).**



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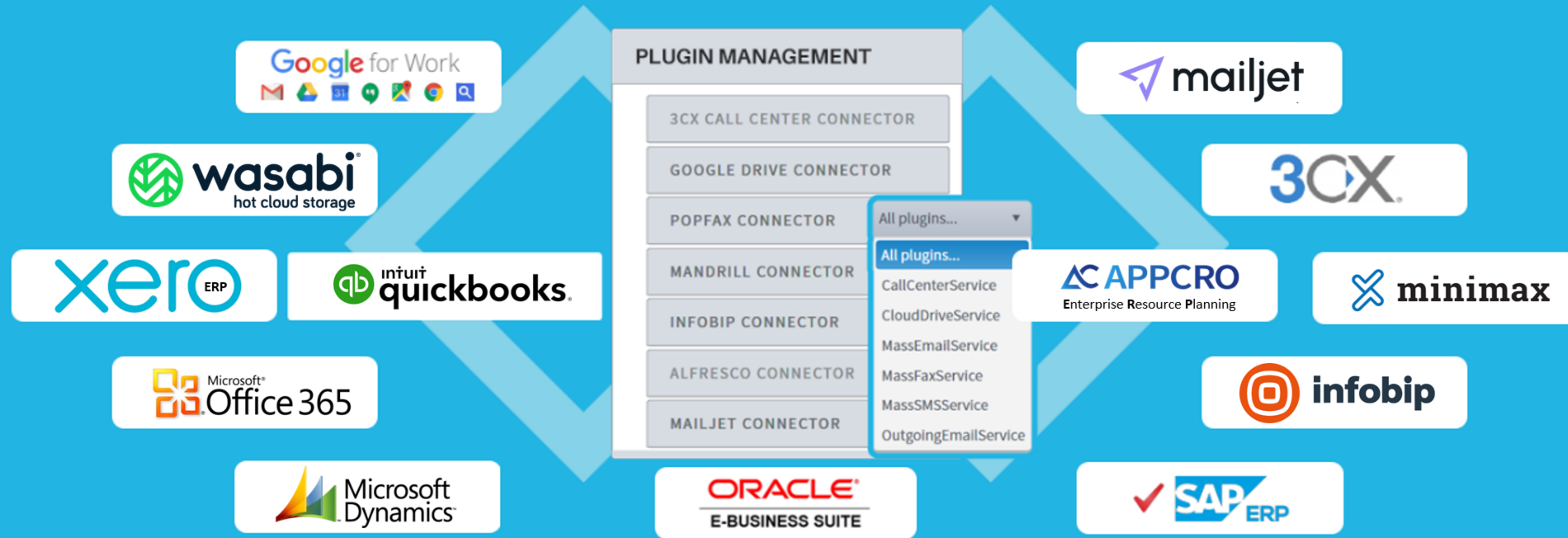


CLOUD OR SELF-HOSTED

APPCRO



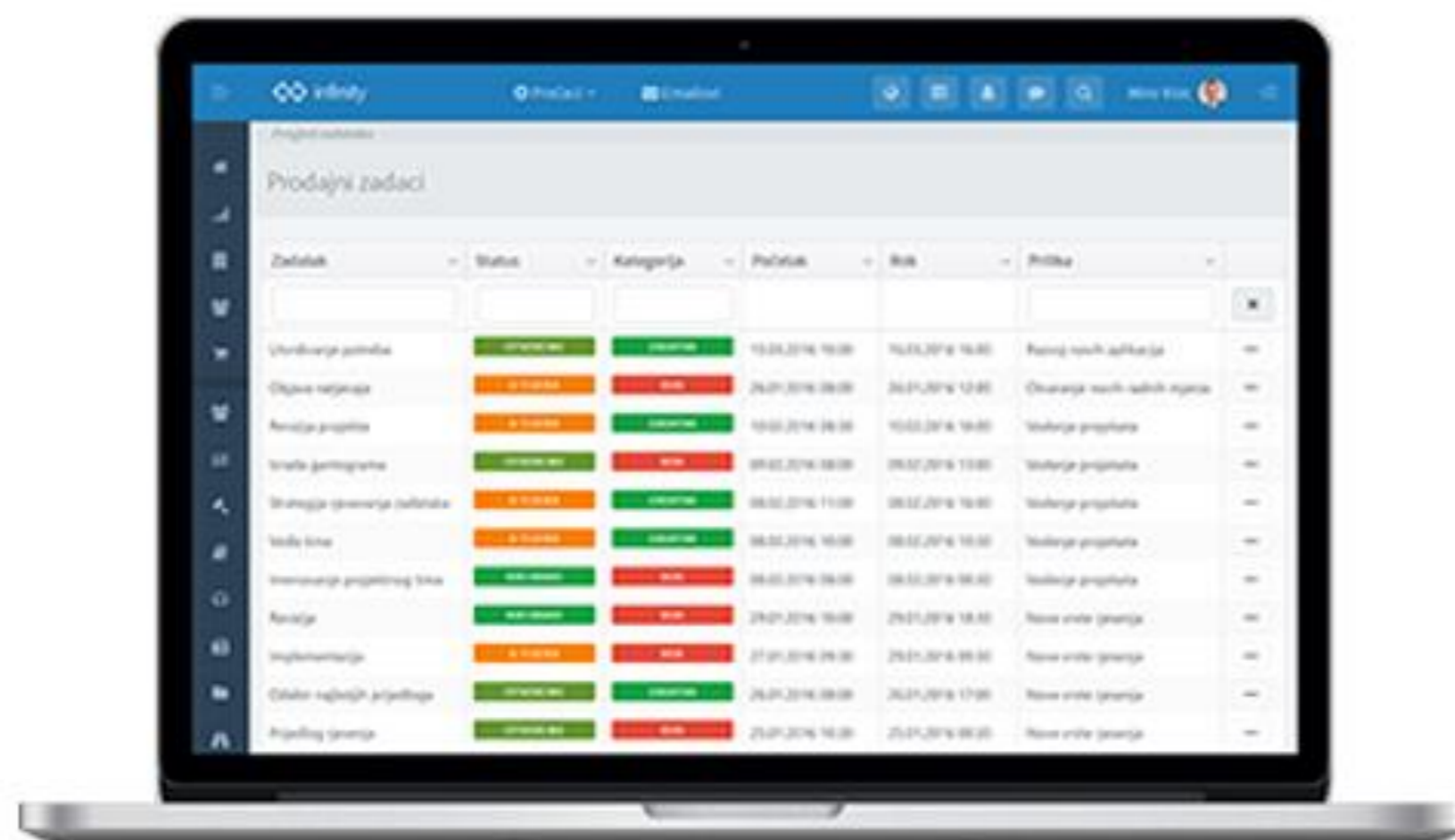
Integration with other Systems





Infinity ECM live demo:

[→ Click for video introduction ←](#)



Infinity ECM platform: Colaboration Management (clips)

CHAT

USER CALS

DECISIONS

ANNOUNCEMENTS

Comments Tasks Events Attachments

4 comment(s)

Leave a message...

Miro Visic - 12.12.2017. 11:29 - ☆
Samantha, I need a real cost report.
Like (1) Reply More

Samantha Morgan → Miro Visic - 12.12.2017. 11:35 - ☆
Real cost report is add to Attachments.
Like (0) Reply More

MY NOTES

Organize a presentation
Make a list of people, check that everything is wo ...
1/12/2017 4:02 PM

Redo ERA model
1/12/2017 4:03 PM

Send all documentation to the office manager
Work schedule, vacation schedule, time sheets, bil ...
1/12/2017 4:03 PM

MY TASKS

Due today 0 Due this week 0 Overdue 17 Incomplete 92

Find cause of errors
Task - Trivial - 2/8/2021 11:33 AM

Creating a new version of access point
Deadline - Normal - 8/10/2019 8:14 AM

Check data integrity
Task - Trivial - 5/6/2019 12:22 PM

Making appointments
Task - High - 5/11/2019 9:28 AM

VERIFICATION
3
My documents for verification

APPROVAL
43
My documents for approval

Events overview

CREATED BY ME 56 ASSIGNED TO ME 54 LATE 106

+ Add Export to Excel Filter

Name	Category	Responsible person	All da	Public	Calendar
Meeting with Equus	Meeting	Miro Visic	✓	✓	Public calendar
Make a presentation	Presentation	Miro Visic	✓	✓	Public calendar
Meeting for IT support	Meeting	Miro Visic	✓	✓	Public calendar
Organize lunch	Lunch	Miro Visic	✓	✓	Public calendar
Call director	Call	Miro Visic	✓	✓	Public calendar
Organize discussion after presentati...	Presentation	Miro Visic	✓	✓	Public calendar
DEMO: Presentation of technology ...	Presentation	Samantha Morgan	✓	✓	Public calendar

WEEK AGENDA

Today Wednesday, March 31, 2021-Wednesday, April 7, 2021

Date	Time	Event
31 Wednesday March 2021	9:00 AM-10:00 AM	Weekly meeting with the tim
05 Monday April 2021	11:00 AM-12:00 PM	Monthly meeting with employees
07 Wednesday April 2021	9:00 AM-10:00 AM	Weekly meeting with the tim



Infinity ECM platform: Marketing Management (clips)



SENT MESSAGES 2018

● E-mail ● SMS ● FAX

NEW DISTRIBUTION LIST

Name:

Type:

Shared

Description:

TELEMARKETING 2

MESSAGES 12

Email group overview [Export to Excel](#) [+ Add](#)

Name	Status	Start	End	Responsible p	Created by	Date created	
<input type="text"/>	<input type="text"/>			<input type="text"/>	<input type="text"/>		X
New models of p...	IN PREPARATIO...	3/7/2017 1:00 AM	3/15/2017 1:00 ...	Miro Visic	Steve Anderson	1/20/2017 11:57
Offers for educat...	IN PREPARATIO...	2/22/2017 2:00 ...	2/23/2017 2:00 ...	Samantha Morgan	Steve Anderson	1/20/2017 11:56
Deals	IN PREPARATIO...	2/8/2017 1:00 AM	2/13/2017 1:00 ...	Samantha Morgan	Steve Anderson	1/20/2017 11:56
New campaigns	IN PREPARATIO...	1/20/2017 1:00 ...	1/26/2017 1:00 ...	Miro Visic	Steve Anderson	1/20/2017 11:56
Newsletter Q1/2...	IN PREPARATIO...	11/20/2017 1:00 ...	11/20/2017 1:00 ...	Miro Visic	Miro Visic	1/20/2017 10:32

1 - 5 of 5 items



Infinity ECM platform: Sales Management (clips)

Making appointments (3 days) → **Qualified (2 days)** → **Presentation (0 days)** → **Agreed steps (0 days)** → **Offer sent (0 days)**

Sales tasks | CREATED +19 | IN PROGRESS → 11 | OPENED 🔔 14 | COMPLETED ✅ 9

Export to Excel | Filter: Assigned to me

Name	Type	Due date	Priority	Date start	Assigned to	Status
New ideas	Deadline	2/28/2018	Normal	12/1/2018	Miro Viscic	DONE
DEMO: Making financial report	Task	11/23/2017	High	3/22/2018	Miro Viscic	IN PROGRESS
Design new application	Task	12/1/2017	Trivial	11/20/2017	Miro Viscic	CREATED
Archive all the data about company	Task	11/22/2017	Trivial	11/17/2017	Miro Viscic	OPENED
Design agreement	Deadline	11/21/2017	Trivial	11/20/2017	Miro Viscic	OPENED
Setting up schedule	Task	11/23/2017	Trivial	11/20/2017	Miro Viscic	CREATED
Make prototype	Task	9/1/2017	Trivial	8/9/2017	Miro Viscic	DONE

NEW OPPORTUNITY

Name:

Assigned to:

Business area: Sales channel:

Product/service:

Sales pipeline: Sales stage:

CLIENT

Client type: Company Person

Company:

SALES FUNNEL

Standardni pipeline Mine opportunities

- Qualified (353 700 kn)
- Making appointments (250 270 kn)
- Offer sent (233 250 kn)
- Presentation (168 500 kn)
- Agreed steps (143 400 kn)

82%



Infinity ECM platform: Contract Management (clips)

FRAME CONTRACTS
10
Number of frame contracts in progress

CONTRACTS
8
Number of contracts in progress

CONTRACTS EXPIRED WITHIN A MONTH
5
Number of expired and expired within a month

PURCHASE ORDERS
11
Number of purchase orders in progress

NEW FRAME CONTRACT

Contract number: Contract date: 1/23/2019

Name:

Business year: 2018 Contract type: Novi ugovor

Direction: with partner Status: Choose Category

Category: 1 Standard frame contract Secrety level: In secret

Assigned to:

Start typing to get a list of possible matches [Assign to me](#)

Financial info

Currency: Euro Discount: 250.00

Amount: 2,500.00 Tax: 292.50

Discount (%): 10.00

Tax rate: PDV (13%)

Total amount: 2,542.50

Dates

78%

CREATED **COMPLETED**

IN PROGRESS **INTERRUPTED**

Contracts overview

[+ Add](#) [Export to Excel](#) [Filter](#)

Contract date	Name	T	Client	Approved	Percent realised (%)	Amount (t)	Status
12/13/2017	Infrastructure systems build and integration	🔒	VIPnet	1/1/2018	0%	100.00 €	CREATED
12/13/2017	DEMO: Implementation of new web design	🔒	DEMO: Atlassian	12/15/2017	100%	2,500.00 €	COMPLETED
9/3/2017	IT consulting	🔒	Ericsson Nikola Tesla	9/6/2017	0%	65,500.00 €	CREATED
9/3/2017	Car insurance	🔒	Allianz	9/6/2017	0%	36,000.00 €	IN PROGRESS
9/3/2017	Office space lease	🔒	Elektrolux	9/5/2017	0%	5,500.00 €	CREATED
9/3/2017	Small office supplies	🔒	Tesla Motors	9/5/2017	100%	10,500.00 €	INTERRUPTED

ALLOCATION/REALIZATION

Total amount: 22,500.00 €

Allocated: 21,875.00 €

Realized: 17,500.00 €

Realization percentage:

All directions

- All directions
- with buyer
- with supplier
- with partner



Infinity ECM platform: Projects Management (clips)

General >

- Project phases 6 >
- Project deliveries 3 >
- Project work orders 6 >
- Project tasks 5 >
- Worklogs 5 >
- Project risks 5 >
- DMS Attachments >
- Hierarchy >
- Milestones >
- Financial tracking >
- Collaboration >
- Activity Stream >
- Project administration >

Total budget (€): 43,000.00
Budget items (€): 17,600.00
Remaining (€): 25,400.00

PROJECTS IN PROGRESS
13
Projects overview

PROJECTS IN TEAM PROGRESS
4
Projects overview

PROJECTS LATE
13
Projects overview

PROJECT TASKS OPEN
13
Project tasks overview

TIME TRACKING

Estimated effort: 10d 3h
 Real effort: 10d 1h
 Billed: 9d 1h

Team members Export to Excel

	First name	Last name	Email	Project roles
	Steve	Anderson	steve.anderson@info-novitas.com	Business Unit
	Samantha	Morgan	samantha.morgan@info-novitas.com	Functional Manager
	Miro	Visic	miro.visic@info-novitas.com	Project Management

NEW PROJECT

Project key:

WBS number:

Name:

Project lead:

Create from template

Program

Product/service:

Profit center:

Project type:

Template:

Program:

Organization unit:

Categories:

January 2017

Name	1							2							3							4						
	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25					
Electric energy installation PROJECT																												
Working out user specification PHASE																												
> The order for the production of specification WORKORDER																												
Checking system durability PHASE																												
> Installation of the system PHASE																												



Infinity ECM platform: Service Desk Management (clips)

NEW REQUEST

NEW INCIDENT

NEW PROBLEM

NEW CHANGE REQUEST

Rating

★★★★★

★★★★☆

CREATED **+ 17**

IN PROGRESS **40**

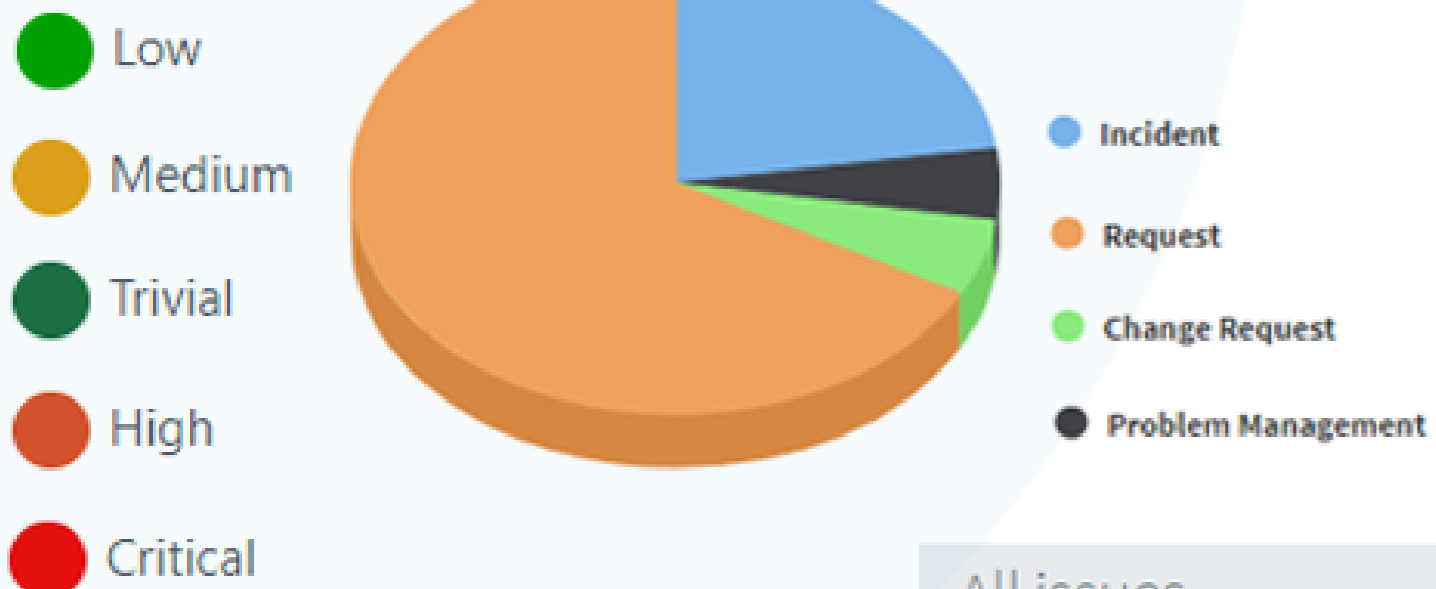
COMPLETED **22**

CLOSED **22**

Notices overview

[+Add](#) [Export to Excel](#) [Filter](#)

Name	Notice type	Service Desk	Contact Person	Status
Notice about error removal	Error	Virtual service desk	Miro Visic	ACTIVE
Server error	Error	Virtual service desk	Miro Visic	IN PREPARATION
Problem with login	Problem	Virtual service desk	Miro Visic	ACCEPTED



NUMBER OF VSD-S **26**

MY ISSUES IN PROGRESS **27**

MY OPEN ISSUES **7**

UNASSIGNED ISSUES IN MY TEAMS **174**

- Service desk users
- Knowledge overview
- My VSD overview
- Notices overview

- All
- Assigned to me
- Unassigned
- Late SLA respond
- Late SLA resolve

All issues

[Export to Excel](#) [Filter](#)

CREATED **+ 17** IN PROGRESS **40** COMPLETED **22** CLOSED **22**

T	Subject	T	Contact	Company	P	Service Desk	User Assigned	Status
🔔	Phone line is not working	👤	Ryan Spock	Zoho Corporation	● Medium	VSD	Steve Anderson	COMPLETED
🔔	Ejecting from the system	👤	Allison Morris	Visa	● Critical	VSD	Miro Visic	ACCEPTED
🔔	Add items into the application	👤	Allison Morris	Visa	● Medium	VSD	Miro Visic	IN PROGRESS
🔔	Negotitation about price	👤	Allison Morris	Visa	● High	VSD	Miro Visic	COMPLETED
🔔	The wrong material is shipped	👤	Lidia Williams	VIPnet	● Medium	VSD	Samantha Morgan	CREATED



Infinity ECM platform: 360° partner overview (clips)

360° Companies view

COMPANIES OVERVIEW 61 | ACCOUNTS 1 | SUPPLIERS 35

GENERAL | DETAILS | ADDITIONAL CONTACTS | DEPARTMENTS | BANK ACCOUNTS | ADDRESSES | BUSINESS ACTIVITIES

Activity Stream

General | Marketing | Call center | Email tracking | Sales activities | Projects | Contracts | Service desk | Invoices | Records management | Asset management

Timesheets

Range: 12/1/2018 - 12/20/2018 | User: Miro Visic

Name	Date created	Status	Number of hours
Prepare proposal for QTM I do it part offer...	07.12.2018 20:50	USER TASK CREATED	2 h
Clone Prepare new offer for client I was on meeting	10.12.2018 16:05	USER TASK DONE	8 h
I finish my offer	10.12.2018 16:04		2 h
			6 h
			Total: 10 h

BASIC INFORMATION

Company: DEMO: Atlassian | Mobile phone: -
 Employee number: 1760 | Telefax: +31 20 418 3556
 Revenue: 789,500.00 | Assigned to: Miro Visic
 Email: info@atlassian.com | Watchers: Stop watching
 Telephone: +31 20 418 3555 | Domain: www.atlassian.com

Activity Stream

General | Marketing | Call center | Email tracking | Sales activities | Projects | Service desk | Invoices | Records management | Asset management

Records | Mails | **Projects** | Programs | **Contacts** | Products/services

Presales activities | Opportunities | Proposals

Frame contracts | Contracts | Purchase orders

Tasks | Events | Calls | Notes | Reminders

Campaigns | Leads overview | Activities | Dist. lists | Master view

Manufacturer | Supplier | Ownership | Rentals | Damages | Checkouts

Advances | Accounts receivable | Recurring invoices | Accounts payable | E-Invoices | Service orders | Delivery notes

NUMBER OF CONTACTS
66
Number of contacts

NUMBER OF COMPANIES
61
Number of companies

CONTACTS 6
PRODUCT (SUPPLIER) 0
PRODUCT (CUSTOMER) 5
SUPPORTS 0

Activity Stream | General | Marketing | Call center | Email tracking | Sales activities | Projects | Service desk | Invoices | Records management | Asset management

Activity Stream

Samantha Morgan created account payable: 3 hours ago

Miro Visic deleted account payable: 10 hours ago

Roles: MANUFACTURER | PARTNER | SOFTWARE VENDOR

Tags: JIRA | BITBUCKET | CONFLUENCE

CONTACTS 61 | ACCOUNTS 6 | 360° Contacts view



Infinity ECM platform: Document Management (clips)

Verification

	First name	Last name	Organization unit	Work type	Role	Status
AL	Ann	Loren	Human resources	Developer	Verifier	PENDING
CT	Chris	Thomas	Development	Manager	Verifier	PENDING
	Miro	Visic	MyCompany.org	Manager	Approver	CONFIRMED

Verify Reject
New version New series
+ Add

BASIC INFORMATION

Name: System
 File: System.docx
 Approved: No
 Is approved: No
 Has personal data: No

DECLINED
APPROVED
ON APPROVAL
CREATED

Version management

Upload file(s)

DMS Attachments + Add

Name: Sales Contract

File: Sales Contract.docx

Has personal data External access

Comment: Comment...

Multi DMS plugin: Google Drive Connector

DMS Attachments + Add

Export to Excel Filter

	Attachment name	Size	Plugin	Date created	Version	Verification/approv
	Projects overview 19	5.2 KB	Network Disk Plugin	19.12.2018 16:09	v3.0	APPROVED
	Equss Tasks overview 03	5.7 KB	Network Disk Plugin	05.12.2018 15:56	v1.0	APPROVED
	Universal	138.6 KB	Network Disk Plugin	25.01.2018 08:46	v1.0	CREATED
	Documentation	10.5 KB	Network Disk Plugin	25.01.2018 08:46	v1.0	CREATED
	Project_phases	11.3 KB	Network Disk Plugin	15.12.2017 09:50	v1.0	CREATED
	Project_IBM	7.8 KB	Google Drive Connector	15.12.2017 09:12	v1.0	CREATED

Download
Version management
Verification/approval
Set lead attachment
Delete



Infinity ECM: Records & Case Management (clips)

OPENED CASE FILES

- Case files for which I need to define solver 21
- Case files that I need to take in work 0
- Case files in which I am solver 5
- Case files in which I am co-worker 13

BORROWING ISSUES

- Borrowing items for approval 5
- Borrowing items for definition 13
- Borrowing items for issue 21
- Material deliveries to accept 0

Shipping

Extraction

Archive

MY INBOUND UNREAD MAILS

1

Number of my inbound unread mails

CREATED INBOUND MAILS ON ...

11

Number of created inbound mails on ...

MY SENT OUTBOUND MAIL

13

Number of my sent outbound mail this...

MY SENT OUTBOUND MAIL FRO...

3

Number of my sent outbound mail this...

NEW OUTBOUND MAIL

Code: - Office year: Choose... ▼

Hurriedly Personal Secrecy level: No secrecy... ▼

Sender

Org. unit: 🔍

Receiver Legal person Natural person

Company: ▼ +

Start typing to get a list of possible matches

Mail overview

+ Outbound mail + Inbound mail Export to Excel Filter

File	Sender	Sender type	Direction	Receiver	Status
	MyCompany.org	EMPLOYEE	Outbound →	FINA	SHIPPED
	Sales	EMPLOYEE	Outbound →	Daniel Jackson	IN PREPARATION
	MyCompany.org	EMPLOYEE	Outbound →	HEP d.o.o.	CREATED
	Sales	EMPLOYEE	Outbound →	Sophia Taylor	SHIPPED BACK



- Mail overview
- Records overview
- Case file overview
- All borrowings
- Overview delivery notes

Infinity ECM platform: Asset Management (clips)

CREATE ASSETS

Accounting code:

Name:

Serial number: Part number:

Asset type: **Machinery** Asset subtype: **Agricultural machines**

Financial form: **Choose...**

Product/service: **Internet Security**

Model: Status: **Created**

Basic info | Description | Financial info | Location | Warranty | Ownership

Parent assets:

Asset group

Material asset: **Material** Liquidity type: **Short Term Asset**

Ownership type: **Rented** Cost center: **Assets**

Responsible person: **Steve Anderson** Responsible OU: **Manufacturing**

Manufacturer: **Incyte**

Supplier: **DeWalt**

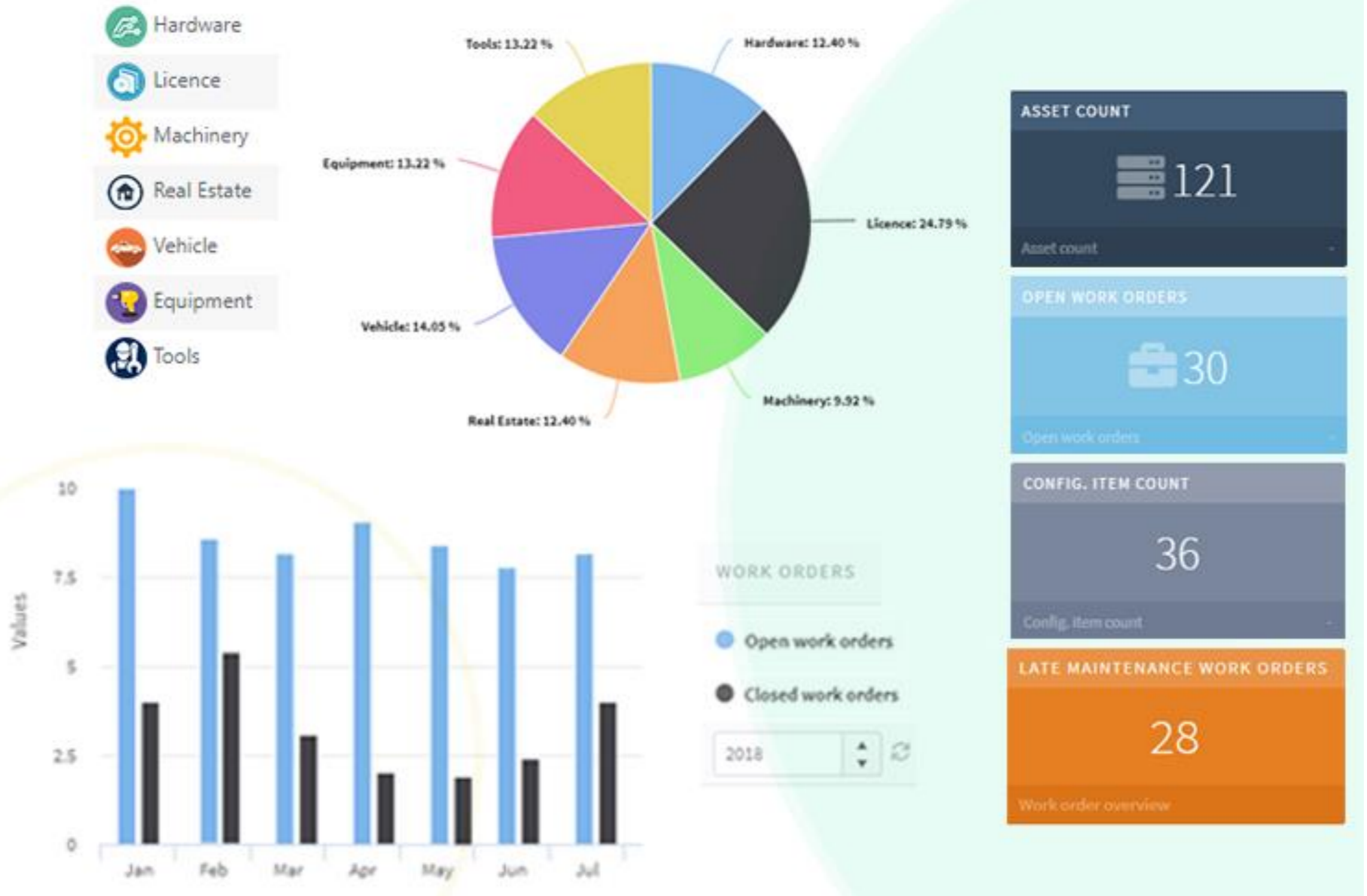
- 9 Gallon Dust Extractor with Automatic Filter Clean **MACHINERY** **AGRICULTURAL MACHINES**
- Axe **TOOLS** **CONSTRUCTION TOOLS**
- Dryer **HARDWARE** **MOBILE PHONE**
- Vehicle peugeot 508 **VEHICLE** **PERSONAL VEHICLE**
- Tungsten carbonide end mill cutter set 1-8mm **TOOLS** **TOOLS FOR MILLING**
- Mercedes Sprinter 513 **VEHICLE** **VAN**
- Hammer **TOOLS** **CONSTRUCTION TOOLS**

Asset overview

OWNERSHIP **87** RENT **26** HIRED **8** ASSET **113**

[+ Add](#) [Export to Excel](#) [Filter](#)

Name	Asset type	Asset subtype	Location	Status	Material asse	Liquidity type	Manufacturer
Microsoft Office 2017	Licence		Liverpool	NOT IN USE	Intangible	Long Term Asset	Microsoft
Warehouse in Norwich	Real Estate	Warehouse	Norwich	IN MAINTENANCE	Intangible	Long Term Asset	ARM Holdings
HP2 24L	Tools	Tools for milling	Liverpool	CREATED	Material	Short Term Asset	Bosch
Ultrabook Sony Vaio 13 Pro	Equipment	Video device	Liverpool	MISSING	Material	Short Term Asset	Microsoft
Intel G4560	Hardware	Laptop	Sheffield	IN USE	Material	Short Term Asset	Liberty Machinery
Opel Astra GT	Vehicle	Personal vehicle	Liverpool	RETIRED	Material	Short Term Asset	IBM



Infinity ECM platform: Invoice Management (clips)

- Accounts receivable
- Advance overview
- Accounts receivable
- Recurring invoices
- Accounts payable
- Accounts payable
- Invoice verification
- Delivery notes overview
- Work orders overview
- Dunning letters overview

Verify Reject

- My invoices for verification
- Verified invoices
- My invoices for approval
- Approved invoices
- Rejected invoices

TOTAL AR INVOICES (2019)

8

Number of AR invoices in current bus...

MY AP FOR VERIFICATION

1

Number of my AP for verification

TOTAL AP INVOICES (2019)

3

Number of AP invoices in current bus...

MY AP FOR APPROVAL

3

Number of my AP for approval

TOTAL WORK ORDERS (2019)

1

Number of work orders in current bus...

RECURRING INVOICES

7

Number of recurring invoices

TOTAL DELIVERY NOTES (2019)

2

Number of delivery notes in current b...

OPEN DUNNING LETTERS

89

Number of open dunning letters

NEW ADVANCE

Advance number: -

Invoice date: 1/24/2019 7:48 AM

Business year: 2018

Maturity date: 2/23/2018

Payment type: Cash

Transaction currency: Euro

Selling place: Liverpool

Date shipped: 1/24/2018

Payment device: Choose...

Responsible person: Miro Visic

Taxable

10 RECENT ISSUED ACCOUNTS RECEIVABLE

ISSUED	IN PREPARATION	UNPAID	PAID
3-VZ-2/2019 Niners Ltd. 9.1.2019. Card payment User Issued: Miro Visic	4.250.000,00		
296-VZ-2/2017 123 9.1.2019. Transaction account User Issued: Sam Groth	-3.387,00		
2-VZ-2/2019 123 9.1.2019. Transaction account User Issued: Miro Visic	-9.735,15		
1-VZ-2/2019 123 8.1.2019. Card payment User issued: Sam Groth	9.735,15		

PAYMENTS

Payment overview

88%
200,00 kn

Export to Excel Filter

Date paymen	Date created	Respon	Amount	Payment type	Commission (%)	Commission
1/10/2019	1/10/2019 9:57 AM	Miro Visic	1,860.00 €	Transaction acco...	10.00%	186.00 €
1/10/2019	1/10/2019 9:57 AM	Miro Visic	2,500.00 €	Cash	1.00%	25.00 €
			4,360.00 kn			

25 items per page 1 - 2 of 2 items



Infinity ECM platform: Intranet Portal (clips)

PUBLISHED CONTENT ON SITE

Month	News & event	FAQ	e-Learning	Notice	Image Gallery	File share
August	0	0	0	0	0	0
September	0	0	0	0	0	0
October	0	0	0	0	0	0
November	12	5	3	9	6	12
December	0	0	0	0	0	0
January	0	0	0	0	0	0

Maintenance and support

UNCATEGORIZED
 11/9/2018 12:02 PM | Miro Visic | **Very high**
 Maintenance service is offered in many different models and levels (Gold, Silver, Bronze).
[Read more](#)

Available IT Consulting

NET
 11/9/2018 11:43 AM | Miro Visic | **Medium**
 With our experience and together with the user, the user's needs are defined and a further development of the system is planned. Within defining the needs, the demands for service quality, safety, surveillance and infrastructure managing are recognized.
[Read more](#)

Education	6
Private	1
Important	4
Uncategorized	1

Infinity ECM platform | GENERAL | FILE SHARES | REQUESTS | NEWS & EVENTS | NOTICES | FAQ | E-LEARNING | IMAGE GALLERIES | ADMINISTRATION

+ Add image
 DRAG AND DROP IMAGE HERE TO START UPLOADING

TAG CLOUD

INFINITY | GDPR | ECM | MANUAL | MANAGER | TEMPLATES | MARKETING | INSTRUCTIONS | ICT

PORTAL SITES

30
 Number of open portal sites

INTERNAL JOBS

8
 Number of published internal jobs

PORTAL REQUESTS

15
 Number of my open requests

MY PORTAL SITES

20
 Number of open portal sites

APPCCRO



Infinity ECM platform: Personal Data Protection (clips)

- Dashboard
- Data definition
- Processing purposes
- Data processings
- Subjects
- Consents
- Subject rights
- Data breach registry
- Identity risk assesments
- Documentation
- Extraction
- Access log
- Data locations
- Data forms
- Policies
- Reviews
- Educations

CONSENTS 5

Go to overview

REVIEW COUNT 2

Go to overview

Consent definitions

+ Add Export to Excel Filter

Consent title	Status	Purpose process	Data storage	Minor?	Review status
DEMO: Would you like to receive promo offers from MyCompany?	IN PROGRESS	Sending promo offers	Infinity ECM	<input checked="" type="checkbox"/>	In progress
Would you like to recive data supply for health insurance on your address?	IN PROGRESS	Data supply for health insurance	Paper	<input type="checkbox"/>	Inactive
Would you like to recive monthly salary calculation on your address?	IN PROGRESS	Delivery of monthly salary calculation	Paper	<input type="checkbox"/>	In progress
Would you like to recive promo offers?	ARCHIVED	Sending promo offers	Cloud	<input checked="" type="checkbox"/>	
Would you like to recive statistic report by year?	IN PROGRESS	Sending year statistic	Archive	<input type="checkbox"/>	Scheduled

25 Items per page 1 - 5 of 5 items

GDPR requests

+ Add Export to Excel Filter

Name	Request type	Data subject name	Resolving	Status
Claim for profiling	profiling	Gordan Petir		CREATED
Claim for export	export	Gordey Zakharov	-00:00:37	IN PROGRESS
Claim for erasure	erasure	Mark Kopajr	-07:13:37	UNSOLVED
Claim for acces	acces	Mark Kopajr		REJECTED

- CONSENTS
- DATA BREACHES
- RISK ASSESMENTS
- DATA SUBJECT REQUESTS

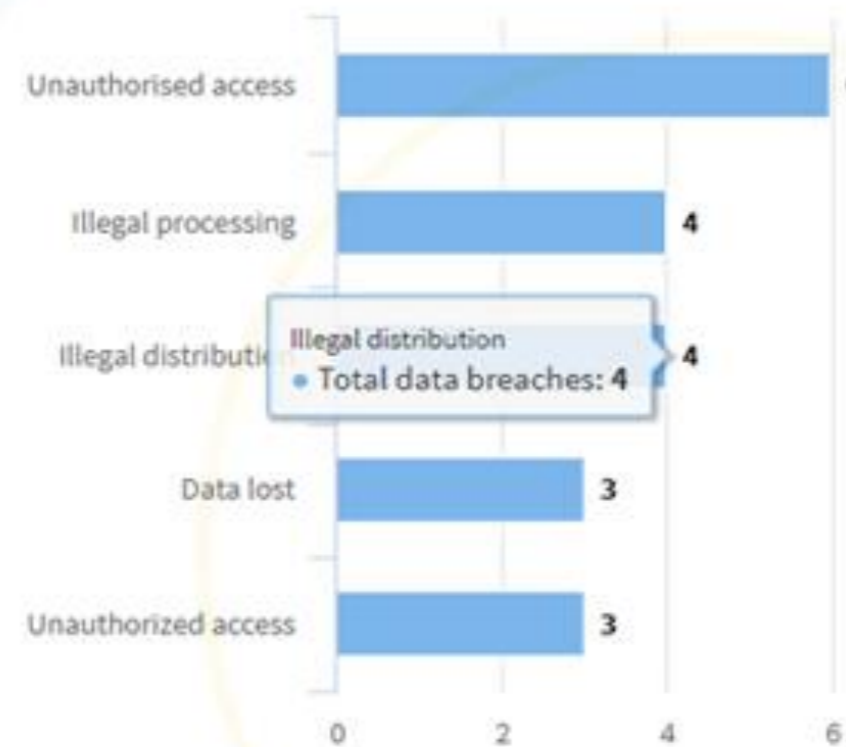
IN PROGRESS 2

IN PREPARATION 16

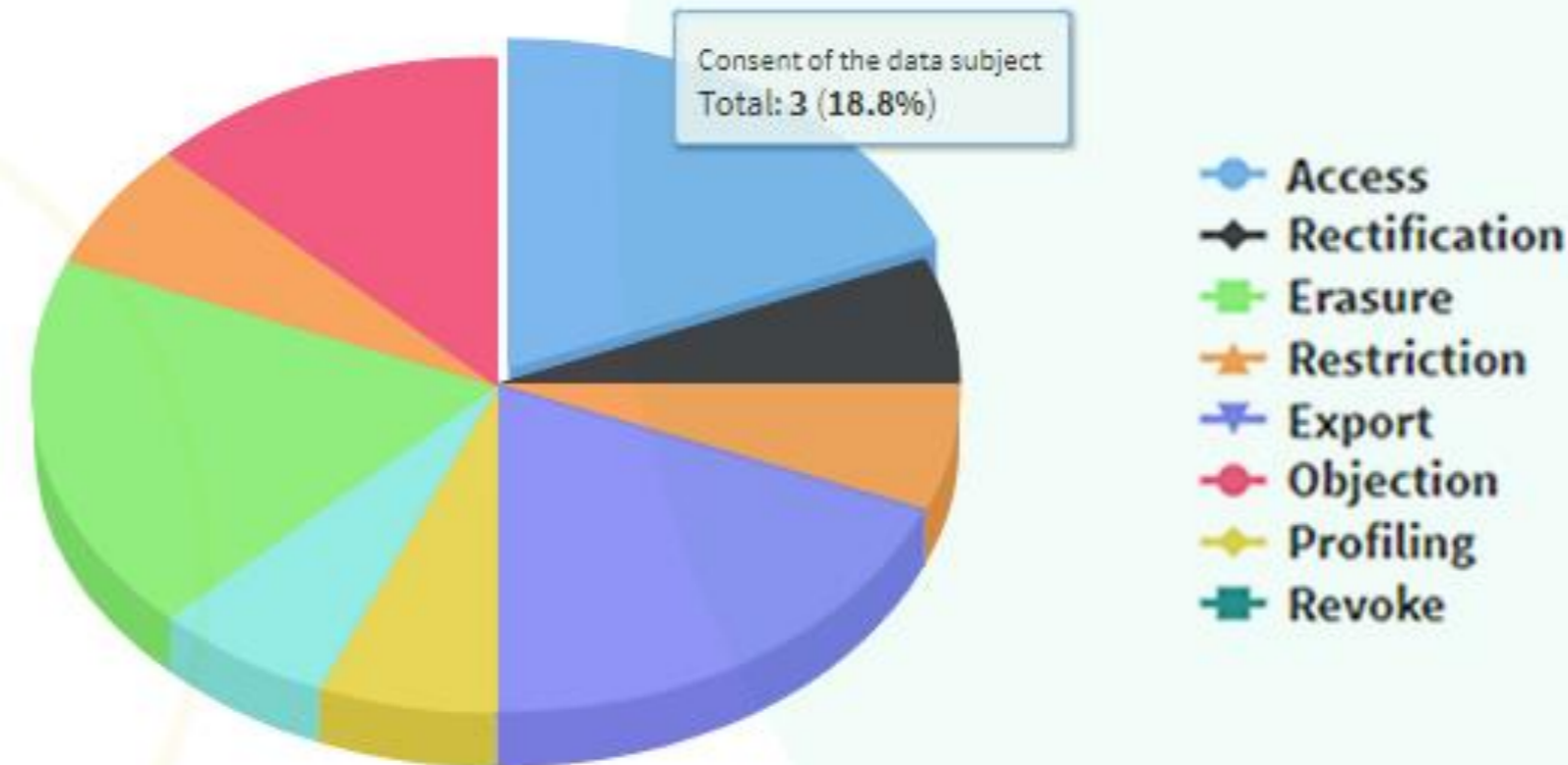
COMPLETED 7

REVOKED 0

TOP 5 data breach types



GDPR process purposes by types



APPCCRO



Infinity ECM platform: Email ticketing sub-system (clips)

Labels: Important, SPAM, Low priority, Blocked

Sender: Matija Šestak <matija.sestak@info-novitas.com>
Recipients: emailtracking.test@info-novitas.hr
Users read: 1
Token: EMAIL-0000120190404
***Priority:** -

Links: UG03 - Interior design, Contract

Filters: Unassigned (1), Assigned to me (3)

Name	Enabled	Host	Email odlazne pošte	Tracked email	Protocol	Status
Service Desk	✓	cms.wmd-raid10.com	servicedesk@info-novitas.com	servicedesk@info-novitas.com	IMAP	RUNNING

APPFCRO



Infinity ECM: Human Resources Management (clips)

CERTIFICATES TIME OFFS EDUCATIONS BENEFITS CHECKOUTS TRAVEL ORDERS LINKED PERSONS LOCO FORMAL EDUCATION

New travel order Save Cancel

GENERAL DESCRIPTION

General

Code: TO-BY:40015

Order date: 7/23/2020 8:05 AM

Travel purpose:

Travel reason: Choose...

Business year: 2020

External code:

Employee

Employee:

Cost place: Start typing to search or press the Space key...

Starting point

Departure date:

Country: Start typing to search or press ...

City/place:

Address:

● Undefined ● Doctorate ● College ● High school

● Salary ● Travel cost ● Tax ● Insurance ● Bonus

Certificates

TOTAL 30 PLANNED 6 IN QUALIFICATION 7

DISTANCE: 21 km PAYOUTS AMOUNT: 26.00 €
 VEHICLE COSTS: 42.00 € ADVANCE AMOUNT: 30.00 €
 OTHER COSTS: 20.00 € COST AMOUNT: 50.00 €
 TOTAL COSTS: 62.00 € ALLOWANCE AMOUNT: 20.00 €

Employees
Timesheets
Group payouts
Certificates
Time offs
Educations
Travel orders
Work calendars
Documentation
Reports

Payouts overview

CREATED 13 FOR PAYOUT 9

Export to Excel Filter

Payout month	Employee	Cost category	Cost type	Period from	Period to	Payout date	Amount	Status
2/2020	Chris Thomas	Salary	Travel order allowance	-	-	-	975.00 €	PLANNED
1/2020	Mike Myerson	Salary	Travel order allowance	-	-	-	975.00 €	PAID UP
2/2020	Chris Thomas	Travel cost	Travel order allowance	2/1/2020	2/29/2020	2/4/2020 12:15 PM	50.00 €	PLANNED
2/2020	Chris Thomas	Travel cost	Travel order total vehicle sum	2/1/2020	2/29/2020	2/4/2020 12:15 PM	100.00 €	POSTPONED
1/2020	Kelly Watson	Travel cost	Travel order allowance	1/1/2020	1/31/2020	2/4/2020 12:14 PM	50.00 €	ABORTED

CERTIFICATES IN USE: 15
 CURRENT EMPLOYEES: 9
 EDUCATIONS IN PROGRESS: 3
 TRAVEL ORDERS: 20

CREATED 20 ON APPROVAL 0 NEEDS MY APPROVAL 2
 CREATED 20 IN PROGRESS 0 COMPLETED 0

APPFCRO



Infinity ECM: Corporate Governance & Compliance (clips)



New objective Save Cancel

GENERAL

General

Name:

Code: **ISOOBJ-22**

Status: Created

Owner - work type: Choose...

Owner - employee:

Fin. value (EUR): 0.00

Date achieved:

Due date:

Frequency: Choose...

Policy: Choose...

Is approved

Date approved:

RISKS 7

Num. of risks in progress

PROCESS KPIS 2

Num. of process KPIs in progress

OPPORTUNITIES 0

Num. of opportunities in progress

OBJECTIVES 2

Num. of objectives in progress

MANAGEMENT REVIEWS 25

Num. of management reviews

AUDITS 25

Num. of audits

CONTEXT EVALUATIONS 25

Num. of context evaluations

CERTIFICATIONS 24

Num. of certifications

DEMO: Croatia insurance - customer ISO 22300 audit

In Progress Add Edit Delete

BASIC INFORMATION

Status: In Progress

Date created: 4/1/2020 9:29 AM

Created by: Miro Viskic

Date modified: 4/1/2020 9:29 AM

Last modified by: Miro Viskic

NONCONFORMITIES 0

OBSERVATIONS 0

OPPORTUNITIES 0

GOOD PRACTICES 0

GENERAL NEW REQUESTS ACTIVITIES AUDITS RESULTS ISSUES STATUS HISTORY COLLABORATION

Basic info

Code: ISOAUDIT-25

Name: DEMO: Croatia Insurance - customer ISO 22300 audit

Status: In Progress

Audit group: Internal

Audit type: Internal

Date from: 1/1/2020

Date to: 12/31/2020

Description

No description

Note

Risks in progress

5 - Very high probability	0	0	0	0	0
4 - High probability	0	0	0	0	0
3 - Medium probability	0	0	0	2	0
2 - Low probability	0	0	0	1	0
1 - Very low probability	0	0	0	0	0
	1 - Very Low	2 - Low	3 - Medium	4 - High	5 - Very High

Risk Management

- New risk
- Risks overview
- Asset vulnerabilities
- Asset threats
- New classification
- Asset classification

2 - Low	3 - Medium probability	4 - High probability
4 - High	1 - Very low probability	3 - Medium probability
1 - Very Low	1 - Very low probability	2 - Low probability
4 - High	2 - Low probability	4 - High probability
3 - Medium	4 - High probability	2 - Low probability
2 - Low	2 - Low probability	1 - Very low probability
3 - Medium	3 - Medium probability	

- Management Reviews
- Context Evaluations
- Risk Management
- Process KPIs
- Audits
- ISO Certification
- Opportunities
- Objectives
- SOA Controls
- BIA Analysis
- Policies
- Monitorings
- ISO Norms
- Documentation



Infinity ECM platform: Procurement Management (clips)



Amount	1.650,00 kn
Discount amount	165,00 kn
Base amount	1.485,00 kn
Total tax	371,25 kn
Total amount	1.856,25 kn

Suppliers proposals overview

[+ Add](#) [Export to Excel](#) [Filter](#)

Proposal date	Name	T	Supplier	Proposal type	Expiry date	Status	Total amount (system)
1/13/2021	Elektrotehna	🔒	ET42599 - Elektrotehna	Official proposal	1/13/2021	RECORDED	5,000.00 €
1/13/2021	Lenovo	🔒	LE41425 - Lenovo	Business Initiative	1/13/2021	RECORDED	32,000.00 €
1/13/2021	AVG Technologies	🔒	AV34793 - AVG Technologies	Informative proposal	1/13/2021	RECORDED	32,000.00 €

Create financial plan

[Save](#)

GENERAL

General

Code:

Name:

Plan type:

Business year:

Internal company:

Account number plan:

Status:

ALLOCATED WITH TAXES (PROCUREMENT PLAN ITEMS)
 36.36%

REALIZED WITH TAXES
 0%

APPROVED PROCUREMENT PLANS
 1
Number of approved procurement plans

ALLOCATED WITH TAXES (CONTRACT)
 0%

APPROVED FINANCIAL PLANS
 1
Number of approved financial plans

PROCUREMENT SUBJECTS
 4
Number of procurement subjects

SUBJECTS OVERVIEW
 0
Count procurement plan subjects

PROCUREMENT PLAN ITEMS
 1
Count procurement plan items

New proposal

[Save](#) [Cancel](#)

GENERAL **DETAILS**

Code:

Proposal date:

Title:

Business year:

Currency:

Proposal type:

Expiry date:

Payment type:

Procurement plans

[+ Add](#) [Export to Excel](#) [Filter](#)

Name	Business year	Internal company	Date published	Status	Published
Procurement plan 2021 - III quarter	2021	MyCompany.org	2/1/2021	U PRIPREMI	Steve Anderson
Procurement plan 2021 - II quarter	2021	MyCompany.org	2/1/2021	U PRIPREMI	Steve Anderson
Procurement plan 2021 - I quarter	2021	MyCompany.org	2/1/2021	NA ODOBRENJU	Monica Taylor
Procurement plan 2020 - IV quarter	2020	MyCompany.org	2/1/2020	ODOBREN	John McAddams



Infinity ECM platform: External end-user portals (clips)

Self Care Service Portal

MY LATE ISSUES

3

My late issues

MY ISSUES FOR RESOLVE

5

My issues for resolve

MY PRODUCTS AND SERVICES

0

My products and services

MY ISSUES FOR ANSWER

1

My issues for answer

Asset Portal

GDPR Portal

Projects Portal

Contracting Portal

Service Desk Portal

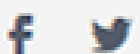
Human resources Portal

Service Desk Portal
Infinity SD portal



Solution for the overall management of requests, incidents, problems, requests for changes from internal and external users.

Open Help



GDPR Portal
Infinity GDPR portal

Comprehensive and modern GDPR solution that helps your organization continuously monitor compliance with the GDPR regulation and significantly facilitates the management of personal data.

Open Help

MY REQUESTS

10

My requests in progress

ACTIVE CONSENTS

6

Applied consent count

NOTIFICATIONS COUNT

5

Notifications count

REVOKED CONSENTS

0

Cancelled consent count





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